

## **PRESS RELEASE**

### **Interise Trust Successfully Completes Refinancing of ~INR 3,322 Crores of Outstanding Debt.**

**Mumbai, India | April 8, 2026** – Interise Trust today announced the successful completion of the refinancing of a portion of its outstanding debt amounting to approximately INR 3,322 crores. This strategic initiative was undertaken with the support of NabFID (National Bank for Financing Infrastructure and Development).

The refinancing has reduced the Trust's overall cost of debt and optimised its debt maturity profile, thereby enhancing financial flexibility and further strengthening its balance sheet to support future growth.

The timely completion of the transaction, despite recent global geopolitical headwinds, reflects the continued confidence of the financing community in Interise Trust and its management team.

Commenting on the transaction, Mr. Gaurav Khanna, Chief Financial Officer, Interise Investment Managers Private Limited, said: *"The successful refinancing of a portion of our outstanding debt underscores our continued focus on prudent capital management. It enhances our financial flexibility and positions Interise Trust to pursue long-term growth opportunities while maintaining a strong credit profile. The support from the financing community reaffirms confidence in our governance and financial discipline."*

Interise Trust continues to maintain issuer ratings of AAA (Stable) from ICRA and India Ratings, underscoring its strong credit profile and disciplined financial management.

## **ABOUT INTERISE TRUST**

Interise Trust is one of the largest Infrastructure Investment Trusts (InvIT) in the roads sector and among India's first InvITs to be listed on private placement basis on the NSE and BSE in 2018. Interise operates and maintains 16 Build-Operate-Transfer (BOT) / Annuity Road Assets across 8 Indian states spanning a network of 6900 lane kms of highways, with an enterprise value of INR 20,000 crore.

The Trust is backed by reputed global investors – Canada Pension Plan Investment Board (CPP Investments) and Ontario Municipal Employees Retirement System (OMERS Infrastructure) who are significant unitholders in the Trust.

Our highway projects have been consistently winning awards from National Highways Authority of India (NHAI) for Excellence in Operations & Maintenance, Toll Management, Innovation and Best Project Management.

The companies and the functions of the Trust adopt consistent processes that are ISO certified. Interise is certified under 6 ISO certification categories namely - ISO 9001:2015 Quality Management System; ISO 14001:2015 Environmental Management System; ISO 39001:2012 Road Traffic Safety Management System; ISO 45001:2018 Occupational Health and Safety Management System; ISO 31000:2018 Risk Management and ISO 27001:2022 Information Security and Management System.

To learn more visit [www.interiseworld.com](http://www.interiseworld.com)