November 5, 2026

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 541300 | 977222 | 977223 |
978247 | 978248 | 978249 | 732778

Dear Sir/Madam,

Sub: Submission of statement indicating material deviation(s), if any, in the use of proceeds of issue of debt securities from the objects stated in the offer document for the quarter ended September 30, 2026.

Pursuant to para 4.18 of the SEBI Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time, we hereby submit a statement indicating the utilization of proceeds and no material deviation in the utilization of such proceeds of Non-Convertible Debentures issued by Interise Trust, for the quarter ended September 30, 2026.

You are requested to take the same on your record.

Thank you.
Yours Truly,
For **Interise Trust**
Through its Investment Manager,
Interise Investment Managers Private Limited

AMIT DHIRENDRA SHAH
Digitally signed by AMIT DHIRENDRA SHAH
Date: 2026.11.05 19:03:26 +05'30'

Amit Shah
Chief Compliance Officer &
Vice President - Company Secretary

Encl: Annexure 1

CC:

Trustee to Interise **IDBI Trusteeship Services Limited** 4th Floor, Office No. 405, Kanchenjunga Building, Barakhamba Road, New Delhi – 110001	Debenture Trustee **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	**ICICI Bank Limited,** Issuer and Paying Agent, ICICI Bank Ltd, L&T Ltd., Mount Poonamallee Rd, Manapakkam, Chennai – 600089

Annexure 1

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising fund	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilize	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Interise Trust	INE790Z07095	Private Placement	Series I - Non-Convertible Debentures (Senior, Secured, Rated, Listed Redeemable, Non-Convertible Debentures)	September 29, 2026	INR 500.00 Crores	-	No	NA	-
	INE790Z07087		Series II - Non-Convertible Debentures (Senior, Secured, Rated, Listed Redeemable, Non-Convertible Debentures)		INR 737.00 Crores	-			
	INE790Z07103		Series III - Non-Convertible Debentures (Senior, Secured, Rated, Listed Redeemable, Non-Convertible Debentures)		INR 500.00 Crores	-			

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Interise Trust
Mode of fund raising	Private Placement
Type of instrument	Series I: Non-Convertible Debentures Series II: Non-Convertible Debentures Series III: Non-Convertible Debentures (Senior, Secured, Rated, Listed Redeemable, Non-Convertible Debentures)
Date of raising funds	September 29, 2026
Amount raised	Series I: INR 500.00 Crores Series II: INR 737.00 Crores Series III: INR 500.00 Crores

Report filed for quarter ended	September 30, 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Interise Trust
Through its Investment Manager,
Interise Investment Managers Private Limited

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Vice President - Company Secretary