

March 27, 2026

Corporate Relations Department**BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 541300 | 974904 | 729550 | 977222
| 977223 | 731124 |

Dear Sir/Madam,

Sub: Certificate as per SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 ("Circular").

Please find attached the Certificate issued by the Chief Financial Officer of Interise Investment Managers Private Limited, acting as the Investment Manager to Interise Trust ('Trust'), as Annexure I, certifying that the proceeds from the issue of Commercial Papers (CPs) are used for disclosed purposes, and confirming adherence to other listing conditions, as specified in clause 10 of Part III of Chapter XVII of the said circular.

You are requested to take the above on your record.

Thank you.

Yours Truly,

For Interise Trust

Through its Investment Manager,
Interise Investment Managers Private Limited

Amit Shah

**Chief Compliance Officer &
Vice President – Company Secretary**

Encl: a/a

CC:

| | | |
|--|---|---|
| Trustee to Interise IDBI Trusteeship Services Limited 4th Floor, Office No. 405, Kanchenjunga Building, Barakhamba Road, New Delhi – 110001 | Debenture Trustee Axis Trustee Services Limited The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar w, Mumbai - 400 028 | ICICI Bank Limited, Issuer and Paying Agent, ICICI Bank Ltd, L&T Ltd., Mount Poonamallee Rd, Manapakkam, Chennai – 600089 |
|--|---|---|

Annexure I

This is to certify that Interise Investment Managers Private Limited acting as the Investment Manager to Interise Trust has:

- a) Utilized the proceeds from the issue of Commercial Paper for the purpose as stated in the Letter of Offer / Key Information Document, dated February 13, 2026, and
- b) adhered to the listing conditions, as specified in Chapter XVII of Listing of Commercial Paper of Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, issued by SEBI.

The detail of the Commercial Paper is set out below:

| Issuer | Interise Trust |
|---|---|
| Security Description | Unsecured, listed, rated commercial papers on a private placement basis |
| Date of Allotment of CP | February 17, 2026 |
| ISIN | INE790Z14042 |
| Face value of CP | Rs. 5,00,000/- |
| Issue Price per CP | Rs. 4,95,961/- |
| Discount Rate / yield / interest | 7.25% p.a. |
| No. of CP issued | 1,714 |
| Date of Maturity | March 30, 2026 |

Thank you.

Yours Truly,

For **Interise Trust**

Through its Investment Manager,

Interise Investment Managers Private Limited

Gaurav Khanna

Chief Financial Officer