

February 12, 2026

Corporate Relations Department**BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 541300 | 728810 | 974904 | 729550
| 977222 | 977223

Dear Sir/Madam,

Sub: Certificate as per SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025 ("Circular") for the quarter ended December 31, 2025.

Please find attached the Certificate issued by the Chief Financial Officer of Interise Investment Managers Private Limited, acting as the Investment Manager to Interise Trust ('Trust'), as Annexure I, certifying that the proceeds from the issue of Commercial Papers (CPs) are used for disclosed purposes, and confirming adherence to other listing conditions, as specified in clause 10 of Part III of Chapter XVII of the said circular as on December 31, 2025.

You are requested to take the above on your record.

Thank you.

Yours Truly,

For Interise Trust

Through its Investment Manager,
Interise Investment Managers Private Limited

Amit Shah
Chief Compliance Officer &
Vice President – Company Secretary

Encl: a/a

CC:

Trustee to Interise Trust: IDBI Trusteeship Services Limited Address: 4th Floor, Office No. 405, Kanchenjunga Building, Barakhamba Road, New Delhi – 110001	Debenture Trustee: Axis Trustee Services Limited Address: The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
ICICI Bank Limited, Issuer and Paying Agent ICICI Bank Ltd, L&T Ltd., Mount Poonamallee Road, Manapakkam, Post Box-979, Chennai, Tamil Nadu – 600089	

Annexure I

This is to certify that Interise Investment Managers Private Limited acting as the Investment Manager to Interise Trust has:

- a) Utilized the proceeds from the issue of Commercial Papers for the purpose(s) as stated in the Letter of Offer dated February 17, 2025, and May 29, 2025; and
- b) adhered to the listing conditions, as specified in Chapter XVII of Listing of Commercial Paper of Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, issued by SEBI.

The details of the Commercial Paper as on December 31, 2025, are set out below:

Issuer	Interise Trust	
Security Description	Unsecured, listed, rated commercial papers on a private placement basis	Unsecured, listed, rated commercial papers on a private placement basis
Date of Allotment of CP	February 20, 2025	June 4, 2025
ISIN	INE790Z14026	INE790Z14034
Face value of CP	Rs.5,00,000/-	Rs. 5,00,000/-
Issue Price per CP	Rs.4,63,699.50/-	Rs. 4,68,159
Discount Rate	7.2601%	6.3682%
No. of CP issued	1,700	15,200
Date of Maturity	February 19, 2026	June 3, 2026

Thank you.

Yours Truly,

For **Interise Trust**

Through its Investment Manager,

Interise Investment Managers Private Limited

Gaurav Khanna

Chief Financial Officer