

April 29, 2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300 974904 729550 977222 977223	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: INTERISE
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Dear Sir/Madam,

Sub: Secretarial Compliance Report of Interise Trust.

Pursuant to the Regulation 26J of SEBI (Infrastructure Investment Trusts) Regulations, please find enclosed herewith the Secretarial Compliance Report of Interise Trust for the financial year ended on March 31, 2026.

You are requested to take the above on your record.

Thank you.

Yours Truly,

For **Interise Trust**

Through its Investment Manager,

Interise Investment Managers Private Limited

Amit Shah

Chief Compliance Officer &

Vice President – Company Secretary

Encl: a/a

CC:

Trustee to Interise IDBI Trusteeship Services Limited 4th Floor, Office No. 405, Kanchenjunga Building, Barakhamba Road, New Delhi – 110001	Debenture Trustee Axis Trustee Services Limited The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar w, Mumbai - 400 028	ICICI Bank Limited, Issuer and Paying Agent, ICICI Bank Ltd, L&T Ltd., Mount Poonamallee Rd, Manapakkam, Chennai – 600089
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**SECRETARIAL COMPLIANCE REPORT OF
INTERISE TRUST FOR THE YEAR ENDED MARCH 31, 2026**

To,
The Board of Directors
Interise Investment Managers Private Limited,
Investment Manager to Interise Trust
5th Floor, SKCL – Tech Square, Lazer St, South Phase,
SIDCO Industrial Estate, Guindy, Chennai – 600 032
Tamil Nadu, India

We, **Mayekar & Associates (Firm U.I.N - P2005MH007400), Practicing Company Secretaries** have examined:

- (a) all the documents and records made available to us and explanation provided by **Interise Investment Managers Private Limited** (converted into private limited w.e.f. October 1, 2025) having CIN: **U45203TN1999PTC042518** (“the investment manager”),
- (b) all the filings/ submissions/ reports made/ submitted by the investment manager to the stock exchange,
- (c) website of **Interise Trust** (SEBI Registration number IN/InvIT/17-18/0007) (“**the InvIT**”),
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended **March 31, 2026** (“Review Period”) in respect of compliance with the provisions of:
 - (i) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
 - (ii) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars /guidelines issued thereunder, have been examined, include: -

- (a) Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014;
- (b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; **(to the extent applicable);**
- (c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(to the extent applicable);**
- (d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; **(to the extent applicable);**

- (e) Securities and Exchange Board of India (Intermediaries) Regulations, 2008; *(to the extent applicable)*;
- (f) (other regulations as applicable) and circulars/ guidelines issued thereunder;

Based on the above examination, we hereby report that, during the Review Period:

- (a) The investment manager of the InvIT has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder, *except* in respect of matters specified below :(if any)

Sr. No.	Compliance Requirement (Regulations/ circulars /guidelines including specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary
Not Applicable			

- (b) The investment manager of the InvIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.

- (c) The following are the details of actions taken against the InvIT, parties to the InvIT, its promoters, directors either by SEBI or by Stock Exchanges (*including under the Standard Operating Procedures issued by SEBI through various circulars*) under the aforesaid Acts/Regulations and circulars/guidelines issued thereunder: (if any)

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
Not Applicable				
Note : During the year under review, no action has been taken / initiated against the InvIT in relation to any fine , warning letter , debarment , etc from the SEBI.				

- (d) The investment manager of the InvIT has taken following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended. <i>(The years are to be mentioned)</i>	Actions taken by the Investment Manager, if any	Comments of the Practicing Company Secretary on the actions taken by the InvIT
Not Applicable				

(e) Further, we hereby report various important corporate events / actions during the period under review:

- (i) the InvIT has raised borrowings by way of issuance of listed Commercial Papers on June 4, 2025, and February 17, 2026, in compliance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
- (ii) the InvIT has issued senior, secured listed Non-convertible Debentures on October 16, 2025, in compliance with Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations.
- (iii) the InvIT has duly redeemed two Commercial Papers on their respective redemption dates, February 18, 2026 & March 30, 2026, and the same were duly intimated to stock exchange.
- (iv) The InvIT have declared and paid the distributions as per the following details:

Date of Declaration	Record Date	Due Date	Payment Date*
May 21, 2025	May 24, 2025	May 30, 2025	May 27, 2025
August 12, 2025	August 15, 2025	August 22, 2025	August 22, 2025
November 12, 2025	November 15, 2025	November 21, 2025	November 20, 2025
February 12, 2026	February 17, 2026	February 24, 2026	February 20, 2026

* being the latest payment date.

For Mayekar & Associates

Company Secretaries

Firm U.I.N - P2005MH007400

P.R Certificate No. 4385/2023

U.D.I.N –F007282H000182996

JATIN

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PRABHAKAR PATIL

PRABHAKAR PATIL

Date: 2026.04.28
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Jatin Prabhakar Patil

Partner

FCS – 7282

COP – 7954

Date: April 28, 2026

Place: Mumbai

This report is to be read with our letter of even date which is annexed as Annexure ‘A’ and forms an integral part of this report.

Annexure A

To,
The Board of Directors,
Interise Investment Managers Private Limited,
Investment Managers to Interise Trust
5th Floor, SKCL – Tech Square, Lazer St, South Phase,
SIDCO Industrial Estate, Guindy, Chennai – 600 032
Tamil Nadu, India

Our report of even date is to be read along with this letter.

1. Maintenance of records is the responsibility of the management of the investment manager. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices we have followed, provided a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the InvIT.
4. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.
5. The secretarial compliance report is neither an assurance as to future viability of the InvIT nor of the efficacy or effectiveness with which the management has conducted the affairs of the InvIT.

For Mayekar & Associates
Company Secretaries

Firm U.I.N - P2005MH007400

P.R Certificate No. 4385/2023

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Jatin Prabhakar Patil
Partner

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Date: April 28, 2026

Place: Mumbai