

February 12, 2026

Corporate Relations Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 541300 | 728810 | 974904 |

729550 | 977222 | 977223

Dear Sir/Madam,

Sub: Submission of statement indicating material deviation(s), if any, in the use of proceeds of issue of debt securities from the objects stated in the offer document for the quarter ended December 31, 2025.

Pursuant to para 4.18 of the SEBI Master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/ dated July 11, 2025, as amended from time to time, we hereby submit a statement indicating the utilization of proceeds and no material deviation in the utilization of such proceeds of Non-Convertible Debentures issued by Interise Trust, for the quarter ended December 31, 2025.

You are requested to take the same on your record.

Thank you.

Yours Truly,

For Interise Trust

Through its Investment Manager,

Interise Investment Managers Private Limited

Amit Shah

Chief Compliance Officer &

Vice President - Company Secretary

Encl: Annexure 1

CC:

Trustee to Interise Trust:

IDBI Trusteeship Services Limited
Address: 4th Floor, Office No. 405,
Kanchenjunga Building, Barakhamba Road,
New Delhi – 110001

Debenture Trustee:

Axis Trustee Services Limited
Address: The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg, Dadar west,
Mumbai - 400 028

Annexure I

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising fund	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilize	Remarks , if any
1	2	3	4	5	6	7	8	9	10
Interise Trust	INE790Z07061	Private Placement	Series I – Non-Convertible Debentures	October 16, 2025	INR 1,050.00 Crores	INR 1,050.00 Crores	No	NA	-
	INE790Z07079		Series II – Non-Convertible Debentures		INR 1,024.82 Crores	INR 1,024.82 Crores			

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Interise Trust
Mode of fund raising	Private Placement
Type of instrument	Series I: Non-Convertible Debentures Series II: Non-Convertible Debentures
Date of raising funds	October 16, 2025
Amount raised	Series I: INR 1,050.00 Crores Series II: INR 1,024.82 Crores
Report filed for quarter ended	December 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA

Comments of the auditors, if any						NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

For Interise Trust
Through its Investment Manager,
Interise Investment Managers Private Limited

Amit Shah
Chief Compliance Officer &
Vice President - Company Secretary