November 6, 2026

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 541300 | 977222 | 977223 | 978247
| 978248 | 978249 | 732778

Dear Sir/Madam,

Sub: Certificate as per SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 ("Circular"),

Please find attached the Certificate issued by the Chief Financial Officer of Interise Investment Managers Private Limited, acting as the Investment Manager to Interise Trust ('Trust'), as Annexure I, certifying that the proceeds from the issue of Commercial Papers (CPs) are used for disclosed purposes, and confirming adherence to other listing conditions, as specified in clause 10 of Part III of Chapter XVII of the said circular.

You are requested to take the above on your record.

Thank you.
Yours Truly,
For **Interise Trust**
Through its Investment Manager,
Interise Investment Managers Private Limited

AMIT DHIRENDRA SHAH
Digitally signed by AMIT DHIRENDRA SHAH
Date: 2026.11.06 15:50:15 +05'30'

Amit Shah
Chief Compliance Officer &
Vice President – Company Secretary

Encl: a/a

CC:

Trustee to Interise **IDBI Trusteeship Services Limited** 4th Floor, Office No. 405, Kanchenjunga Building, Barakhamba Road, New Delhi – 110001	Debenture Trustee **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	**ICICI Bank Limited,** Issuer and Paying Agent, ICICI Bank Ltd, L&T Ltd., Mount Poonamallee Rd, Manapakkam, Chennai – 600089

INTERISE
TRUST

Annexure I

This is to certify that Interise Investment Managers Private Limited acting as the Investment Manager to Interise Trust has:

a) Utilized the proceeds from the issue of Commercial Papers for the purpose(s) as stated in the Letter of Offer dated October 14, 2026; and

b) adhered to the listing conditions, as specified in Chapter XVII of Listing of Commercial Paper of Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, issued by SEBI.

The details of the Commercial Paper are set out below:

Issuer	**Interise Trust**
Security Description	Unsecured, listed, rated commercial papers on a private placement basis
Date of Allotment of CP	October 15, 2026
ISIN	INE790Z14075
Face value of CP	Rs. 5,00,000/-
Issue Price per CP	Rs.4,95,138/-
Discount Rate	6.40%
No. of CP issued	14,593
Date of Maturity	December 10, 2026

Thank you.
Yours Truly,
For **Interise Trust**
Through its Investment Manager,
Interise Investment Managers Private Limited

GAURAV KHANNA
Digitally signed by GAURAV KHANNA
Date: 2026.11.06 14:22:06 +05'30'

Gaurav Khanna
Chief Financial Officer