

October 16, 2025

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300 728810 974904 729550	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: INTERISE
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Dear Sir/Madam,

Subject: Allotment of senior, secured, rated, listed, redeemable, non-convertible debentures ('Debentures') of Interise Trust aggregating to Rs. 2074.82 Crores.

Further to our intimation dated October 6, 2025 and in compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("SEBI InvIT Regulations") and applicable regulations of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Investment & Finance Committee of Interise Investment Managers Private Limited, investment manager to Interise Trust, has approved the allotment of the Debentures on Thursday, October 16, 2025, as per the following:

SI No	Series	Debentures Description	No of Debentures	Face value	Amount in Rs. Crores
1	Series I	senior, secured, rated, listed, redeemable, non-convertible debentures (6.9600% p.a.p.q)	1,05,000	1,00,000	1,050.00
2	Series II	senior, secured, rated, listed, redeemable, non-convertible debentures (7.3014% p.a.p.q)	1,02,482	1,00,000	1,024.82

The aforesaid Debentures will be listed with BSE Limited in the due course.

You are requested to take the above on your record.

Thank you.
Yours Truly,
For Interise Trust
Through its Investment Manager,
Interise Investment Managers Private Limited
(formerly known as LTIDPL IndvIT Services Limited)

Amit Shah
Chief Compliance Officer &
Vice President – Company Secretary

CC:

Trustee to Interise IDBI Trusteeship Services Limited Address: 10th Floor, 1009, Ansal Bhawan, KG Marg, New Delhi – 110001	Debenture Trustee Axis Trustee Services Limited Address: The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
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